

Nordic Waterproofing Holding AB's Board appoints advisers

Following the mandatory offer to the shareholders of Nordic Waterproofing Holding AB, submitted by main owner Kingspan Holdings (IRL) Limited on October 10, 2023 (the "Offer"), the Board has appointed financial and legal advisers.

The Board has appointed Nordea Bank Abp, filial i Sverige as financial adviser and Setterwalls Advokatbyrå AB as legal adviser. The advisers will assist the Board in its assessment of the Offer. In order to further support the Board's evaluation, the Board intends to obtain an independent fairness opinion in relation to the Offer.

The Board will, in accordance with the regulations, announce its opinion regarding the Offer well in advance of the expiration of the acceptance period for the Offer. The acceptance period for the Offer is estimated to commence on or about 23 November 2023 and expire on or about 1 February 2024.

For further information, please contact:

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Nordic Waterproofing in brief

Nordic Waterproofing is one of the leading providers in the waterproofing market in northern Europe. The Company provides high-quality products and solutions for waterproofing in Sweden, Finland, Denmark, Norway, Belgium, the Netherlands, Poland, the United Kingdom and Germany. Nordic Waterproofing also provides installation services through wholly-owned subsidiaries or part-owned companies in Sweden, Finland, Denmark and Norway. The Company markets its products and solutions under several brands, all with an extensive heritage, most of which are among the most established and well-recognized brands in their respective markets, such as Mataki, Trebolit, Phønix Tag Materialer, Kerabit, Byggpartner, SealEco, Distri Pond, Taasinge Elementer, RVT, Urban Green and Veg Tech. Nordic Waterproofing Holding AB is listed in the Mid Cap segment on Nasdaq Stockholm with the stock ticker NWG.

Additional information about Nordic Waterproofing is available at www.nordicwaterproofing.com

Attachments

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