

Sale of shares in Nordic Waterproofing Holding A/S

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This information is information that Nordic Waterproofing is obliged to disclose pursuant to the EU Market Abuse Regulation.

The information was released for public disclosure, through the agency of the contact person below.

The information was submitted for publication at 5:30 p.m. CET, on 15 February 2017.

ABG Sundal Collier AB ("ABG Sundal Collier") and Carnegie Investment Bank AB ("Carnegie") have been retained to explore the opportunity to sell shares in Nordic Waterproofing Holding A/S ("Nordic Waterproofing") (the "Placing"). The shares are owned by funds advised by Axcel Management A/S ("Axcel") and by KIRKBI Invest A/S ("KIRKBI").

Axcel's current holding amounts to 3,400,422 shares and KIRKBI's current holding amounts to 599,772 shares, representing 14.1% and 2.5% respectively of the total number of shares and votes in Nordic Waterproofing.

The price per share in the Placing will be determined through an accelerated bookbuilding process. The bookbuilding period commences today, 15 February 2017, at 17:30 CET and may close at any time on short notice.

ABG Sundal Collier and Carnegie are acting as joint bookrunners in connection with the Placing.

Moelis & Company UK LLP is acting as independent financial advisor to Axcel in connection with the Placing.

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About Nordic Waterproofing

Nordic Waterproofing, in its current form, was established in 2011 by Axcel, by means of a merger of the Swedish and Danish waterproofing subsidiaries of Trelleborg AB's and Lemminkäinen Oy's roof installation businesses. Today, Nordic Waterproofing is one of the leading providers in the waterproofing market in northern Europe. The Company provides high-quality products and solutions for waterproofing in Sweden, Finland, Denmark, Norway, Belgium, the Netherlands, Poland, the United Kingdom and Germany. Nordic Waterproofing also provides installation services through wholly-owned subsidiaries in Finland and through part-owned franchise companies in Denmark. The Company markets its products and solutions under nine brands, all with an extensive heritage, most of which are among the most established and well-recognized brands in waterproofing in their respective markets, such as Mataki, Trebolit, Phønix Tag Materialer, Kerabit, Nortett and SealEco. Nordic Waterproofing is listed in the Mid Cap segment on Nasdaq Stockholm with the stock ticker NWG.

For more information about Nordic Waterproofing, visit www.nordicwaterproofing.com